

**Faisal Spinning Mills Limited**  
For the year ended June 30, 2019

**Year-Wise Operating Data**

2019	2018	2017	2016	2015	2014
------	------	------	------	------	------

**Spinning Unit**

Spindle installed	38,208	38,208	38,208	38,208	38,208	37,920
Spindles worked - Average	38,208	38,208	38,208	38,208	38,208	32,186
Installed capacity after conversion into 20/s count - Kg	19,921,801	19,921,801	19,921,801	19,921,801	19,921,801	11,957,025
Actual production - Kg	19,448,902	20,089,558	19,910,812	19,511,917	19,185,613	15,695,603

**Weaving Unit**

Air jet looms installed	265	265	265	265	263	263
Air jet looms worked	265	265	265	265	263	263
Installed capacity after conversion into 50 picks - Meter	64,308,255	41,780,006	41,780,006	41,550,746	41,237,155	41,237,155
Actual production - Meter	44,560,931	41,522,501	38,862,180	35,797,770	32,012,776	32,931,606

**Year-Wise Financial Data**

2019	2018	2017	2016	2015	2014
------	------	------	------	------	------

**Rupees in Thousands**

**Profit and loss account**

Turnover (Net)	14,028,566	11,842,981	10,563,662	9,281,954	9,281,027	9,780,480
Gross profit	1,884,038	1,308,462	1,046,982	675,979	807,076	1,279,136
Operating profit	1,275,441	790,664	603,438	301,813	449,623	821,889
Financial expenses	290,548	137,361	154,387	143,489	211,756	231,377
Share profit of associate	117,479	68,124	45,443	19,646	15,160	42,516
Profit before tax	1,102,372	721,427	494,494	177,970	253,027	633,028
Profit after tax	918,500	577,855	430,994	169,214	174,549	597,259
Cash dividend	185,000	232,000	172,500	50,000	50,000	50,000

**Balance Sheet**

Share capital	100,000	100,000	100,000	100,000	100,000	100,000
Reserves	4,900,000	4,200,000	3,890,000	3,650,000	3,400,000	3,400,000
Shareholder equity	5,277,907	4,575,102	4,171,012	3,790,302	3,664,386	3,552,943
Long term liabilities	1,478,484	1,475,536	1,626,136	1,354,512	704,433	1,041,909
Short term loan	1,430,911	645,652	164,040	752,996	-	349,953
Current liabilities	2,467,436	1,496,635	902,957	1,640,897	886,126	1,127,597
Current portion of long term loans	226,342	224,493	160,431	123,681	320,820	276,014
Fixed assets	3,533,394	3,491,382	3,256,739	3,196,193	2,466,091	2,019,622
Current assets	5,925,995	4,245,853	3,269,374	3,290,312	2,465,022	2,801,337

**Ratios**

**Performance**

Sales growth percentage - Year to Year basis	18.45%	12.11%	13.81%	0.01%	-5.11%	15.22%
Gross profit (%)	13.43%	11.05%	9.91%	7.28%	8.70%	13.08%
Profit before tax (%)	7.86%	6.09%	4.68%	1.92%	2.73%	6.47%
Profit after tax (%)	6.55%	4.88%	4.08%	1.82%	1.88%	6.11%

Breakup value per share - Rupees per share  
Market value of share - at the year end - Rupees per share

527.79	457.51	417.10	379.03	366.44	355.29
237.50	300.00	289.13	141.00	146.00	163.03

Earnings per share - Rupees per share  
Price earning ratio

91.85	57.79	43.10	16.92	17.45	59.73
2.59	5.19	6.71	8.33	8.36	2.73

**Leverage**

Gearing ratio	0.59	0.51	0.47	0.59	0.28	0.47
Debt to equity (%)	28.01%	32.25%	38.99%	35.74%	19.22%	29.33%
Interest covering ratio	4.79	6.25	4.20	2.24	2.19	3.74

**Liquidity ratio**

Current ratio	2.40	2.84	3.62	2.01	2.78	2.48
---------------	------	------	------	------	------	------