

**Blessed Textiles Limited**

Historical Data for the Year Ended June 30, 2024

**Year-Wise Operating Data**

| 2024 | 2023 | 2022 | 2021 | 2020 | 2019 |
|------|------|------|------|------|------|
|------|------|------|------|------|------|

**Spinning Unit**

|  |            |            |            |            |            |            |
|--|------------|------------|------------|------------|------------|------------|
| Spindle installed  | 86,496     | 86,496     | 73,440     | 72,240     | 68,640     | 68,640     |
| Spindles worked  | 86,496     | 86,496     | 73,440     | 72,240     | 68,640     | 68,640     |
| Installed capacity after conversion into 20/s count - Kg | 35,154,000 | 35,154,000 | 29,570,000 | 27,583,000 | 23,405,000 | 23,405,000 |
| Actual production converted into 20s - Kg                | 29,939,000 | 26,369,000 | 28,551,000 | 26,639,000 | 25,354,000 | 25,285,000 |

**Weaving Unit**

|   |            |            |            |            |            |            |
|---|------------|------------|------------|------------|------------|------------|
| Air jet looms installed                                   | 150        | 150        | 150        | 150        | 140        | 140        |
| Air jet looms worked                                      | 150        | 150        | 150        | 150        | 140        | 140        |
| Installed capacity after conversion into 50 picks - Meter | 27,848,000 | 27,848,000 | 30,866,000 | 29,355,000 | 29,355,000 | 29,355,000 |
| Actual production converted to 50 picks - Meter           | 27,930,000 | 25,061,000 | 25,044,000 | 23,820,000 | 23,714,000 | 25,773,000 |

**Year-Wise Financial Data**

| 2024 | 2023 | 2022 | 2021 | 2020 | 2019 |
|------|------|------|------|------|------|
|------|------|------|------|------|------|

Rupees in Thousands

**Profit and loss account**

|                          |             |            |            |            |            |            |
|--------------------------|-------------|------------|------------|------------|------------|------------|
| Turnover (Net)           | 31,821,773  | 24,156,586 | 22,030,769 | 15,430,567 | 12,359,646 | 12,346,175 |
| Gross profit             | 1,222,063   | 2,572,223  | 5,054,580  | 3,309,978  | 1,247,768  | 1,612,731  |
| Operating profit         | 282,664     | 1,690,130  | 4,010,783  | 2,666,496  | 855,987    | 1,159,828  |
| Financial expenses       | 1,988,895   | 997,357    | 221,279    | 224,785    | 306,630    | 371,504    |
| Profit/(Loss) before tax | (1,706,231) | 692,773    | 3,789,504  | 2,441,711  | 549,357    | 788,324    |
| Profit/(Loss) after tax  | (1,706,231) | 921,041    | 3,206,701  | 2,145,301  | 425,277    | 635,425    |
| Cash dividend            | -           | 106,128    | 212,256    | 212,256    | 150,509    | 127,354    |

**Balance Sheet**

|                                    |            |            |            |           |           |           |
|------------------------------------|------------|------------|------------|-----------|-----------|-----------|
| Share Capital                      | 64,320     | 64,320     | 64,320     | 64,320    | 64,320    | 64,320    |
| Reserves                           | 7,000,000  | 7,000,000  | 7,000,000  | 5,500,000 | 3,800,000 | 3,500,000 |
| Shareholder equity                 | 8,082,562  | 9,914,105  | 9,118,311  | 6,024,705 | 3,889,547 | 3,755,089 |
| Long term loans                    | 3,713,703  | 4,452,610  | 3,061,920  | 1,893,206 | 1,959,433 | 1,600,162 |
| Short term loan                    | 6,968,161  | 9,243,032  | 2,559,054  | -         | 3,480,258 | 2,190,947 |
| Current liabilities                | 10,888,891 | 12,970,987 | 5,150,047  | 1,327,122 | 4,271,426 | 3,185,410 |
| Current portion of long term loans | 611,279    | 368,670    | 364,484    | 461,487   | 59,566    | 369,637   |
| Fixed assets                       | 7,747,044  | 7,710,715  | 3,830,370  | 3,661,241 | 3,811,341 | 3,781,060 |
| Current assets                     | 15,067,201 | 19,274,694 | 11,570,273 | 6,117,459 | 6,936,294 | 5,333,098 |

**Ratios****Performance**

Sales growth percentage - Year to Year basis  
Gross profit (%)  
Profit/(Loss) before tax - %  
Profit/(Loss) after tax - %

|  | 2024   | 2023   | 2022   | 2021   | 2020   | 2019   |
|--|--------|--------|--------|--------|--------|--------|
| Sales growth percentage - Year to Year basis | 31.73% | 9.65%  | 42.77% | 24.85% | 0.11%  | 20.36% |
| Gross profit (%)                             | 3.84%  | 10.65% | 22.94% | 21.45% | 10.10% | 13.06% |
| Profit/(Loss) before tax - %                 | -5.36% | 2.87%  | 17.20% | 15.82% | 4.44%  | 6.39%  |
| Profit/(Loss) after tax - %                  | -5.36% | 3.81%  | 14.56% | 13.90% | 3.44%  | 5.15%  |

Breakup value per share - Rupees per share  
Market value of share - at the year end - Rupees per share

|  |          |          |          |        |        |        |
|--|----------|----------|----------|--------|--------|--------|
| Breakup value per share - Rupees per share                 | 1,256.62 | 1,541.37 | 1,417.65 | 936.68 | 604.72 | 583.81 |
| Market value of share - at the year end - Rupees per share | 241.99   | 331.62   | 490.00   | 440.00 | 255.00 | 239.90 |

Earnings/(Loss) per share - Rupees per share  
Price earning ratio

|  |         |        |        |        |       |       |
|--|---------|--------|--------|--------|-------|-------|
| Earnings/(Loss) per share - Rupees per share | -265.27 | 143.20 | 498.55 | 333.54 | 66.12 | 98.79 |
| Price earning ratio                          | (0.91)  | 2.32   | 0.98   | 1.32   | 3.86  | 2.43  |

**Leverage**

Gearing ratio  
Debt to equity (%)  
Interest covering ratio

|                         |        |        |        |        |        |        |
|-------------------------|--------|--------|--------|--------|--------|--------|
| Gearing ratio           | 1.40   | 1.42   | 0.66   | 0.39   | 1.41   | 1.11   |
| Debt to equity (%)      | 45.95% | 44.91% | 33.58% | 31.42% | 50.38% | 42.61% |
| Interest covering ratio | 0.14   | 1.69   | 18.13  | 11.86  | 2.79   | 3.12   |

**Liquidity ratio**

Current ratio

|               |      |      |      |      |      |      |
|---------------|------|------|------|------|------|------|
| Current ratio | 1.38 | 1.49 | 2.25 | 4.61 | 1.62 | 1.67 |
|---------------|------|------|------|------|------|------|